

Electronic Statement of Health Checklist

This list outlines the information needed to complete your and/or your dependents' Statement of Health

this w	ss Code: This is the code provided to you, when you were directed to vebsite. If you do not have this code, please contact your HR esentative.
	oyee information: Name, Address Date of Birth Social Security Number Gender Annual salary Date of Hire Phone number(s) Email address
Depe	endent information: Name Date of Birth Gender
	th type of Enrollment Event? (Please consult your HR esentative if you are unsure): Annual Re-Enrollment: I am electing coverage during the annual enrollment period. Newly Eligible: This is the first time I have been eligible for coverage. Late Entrant: I did not apply when I was first eligible. Status Change: There has been a change in my family status (marriage, birth, etc.). Coverage Increase: I am electing a higher level of coverage.



- Life Insurance benefit information for each applicant requiring underwriting (if applicable):
 - Total Requested: The total amount requested (this may be found with your enrollment information, or has been provided to you by your HR Representative).
 - Amount Requiring Underwriting: The amount of life insurance that is pending: the difference between the total you are requesting and the amount you currently have.
 - Examples:
 - Employee with existing coverage: \$100,000 of current coverage, requesting an additional \$50,000, total requested is \$150,000 and the amount requiring underwriting is \$50,000
 - ❖ Late Entrants: currently no coverage, requesting \$150,000, the total requested and the amount requiring underwriting are both \$150,000

Detailed medical information:

- Height & weight (not required for children)
- Medical treatment dates
- Duration
- Treatment received
- Medications and dosage
- Names and addresses of physicians and hospitals