## **OBERLIN**

## COLLEGE & CONSERVATORY

## SUPPLIER MANAGEMENT INVITATION – QUICK REFERENCE

**Step 1:** Log into Obiebuy via single sign-on / Oberview

Step 2: Add supplier from Forms on main screen

**Step 3:** Click on 'Select Supplier' (highlighted) & Search supplier to verify an account doesn't already exits.

If they don't show on populated list, see next step.

If they do populate, then they already exist. They may be invited to update their information.

Step 4: If supplier doesn't exist, click on 'add supplier' (circled)

Buy			
orm • Add Supplier			
One or more errors were detected. See below for details.			
Seneral Information	3	Supplier Information	
This is an example Form layout.		Add Supplier	First Check that Supplier does not exist in Jagga Supplier Search
Inter instructions for the Form hereHTML tags are <b>supported</b> . Add fields to any section or creat nore sections and groups.	ate		Add Supplier
		Existing Supplier	
			Select Supplier C
		Enter Supplier *	S Value required
			•

## Step 5: Complete the Add Supplier invitation.

Choose Registration Type – Options Defined:

- Supplier with Federal Tax ID Number (EIN): all other business types
- International/Foreign Entity: supplier from country that is NOT the United States
- **Profile 3**: place holder, please do not use.
- Supplier with a Federal Social Security Number: supplier that is an individual/sole proprietor/single member LLC. Will need to verify with supplier before sending invitation.

Check Send and Invitation "YES" – see Highlighted Complete all fields with an asterisk. When completed, click on 'Invite Supplier to Register'.

Add Supplier	×
Registration Type *	Supplier with Federal Tax ID Number (EIN)
Supplier Name *	Supplier with Federal Tax ID Number (EIN) International/Foreign Entity
Supplier Number	Profile 3 Supplier with Federal Social Security Number
Tax ID Number	
DUNS	
Do you want to send the supplier an invitation to register?	🖲 Yes 🔿 No
First Name	
Last Name	
Email Address *	
Confirm Email Address *	
Comment	800 characters remaining Please make sure invitation Comment place holder is set up in email setting
* Required	Invite Supplier to Register Close

1	1
Non-catalog Purchase Requisition	Add Supplier Add Supplier