

Health Savings Account (HSA)

Employee Contribution Enrollment Form

Purpose: This form is only to be used after a CDHP is elected:

- To elect new payroll deduction amounts for HSA contributions _____
- To change payroll deduction amounts for HSA contributions _____

Upload form with supporting documentation to an HR submission folder. Click on the number for link:

(1) Qualifying Event (2) New Hire (3) Open Enrollment

EMPLOYER: OBERLIN COLLEGE

A. EMPLOYEE INFORMATION

Employee T Number (include all 0's): _____

Employee Name: (Last) _____ (First) _____ (MI) _____

Home Address: (Street) _____ (Apt #) _____

(City) _____ (State) _____ (Zip Code) _____

B. HSA PAYROLL CONTRIBUTION: Enter your monthly and total plan year HSA election amounts below. Note: IRS Contribution Limit Below

I authorize my employer to initiate the following payroll deduction to contribute to my HSA.

Per Pay Deduction	Total Annual Amount
\$ _____	\$ _____

Start Date: _____ **Stop Date:** _____

IRS 2026 Contribution Limits

- Single Coverage: \$4,400
- Family Coverage: \$8,750
- Additional Catch-up Contribution (age 55 & older in 2026): \$1,000

- BI-WEEKLY pay has 26 pay periods.
- MONTHLY pay has 12 pay periods.

C. EMPLOYEE CERTIFICATION

- I understand the eligibility requirements for contributions made to my Health Savings Account and state that I qualify to make contributions to this account.
- I assume complete responsibility for:
 1. Determining my eligibility for an HSA each year a contribution is made.
 2. Ensuring all contributions made to my account are within the limits set forth by the tax laws.
 3. Any tax consequences of contributions (including rollover contributions) and distributions.

Signature: _____

Date: _____

For 2026, you may contribute up to the following amounts into your HSA account:

- Employee Only: IRS Limit \$4,400 minus \$1,000 (OC funded amount) = \$3,400
- Employee + Spouse: IRS Limit \$8,750 minus \$1,700 (OC funded amount) = \$7,050
- Employee + 1 child or more: IRS Limit \$8,750 minus \$1,700 (OC funded amount) = \$7,050
- Family: IRS Limit \$8,750 minus \$2,000 (OC funded amount) = \$6,750
- NOTE: The combination of employee, employer, and any third party contributions may not exceed the 2026 IRS contribution limit.
- NOTE: Additional catch-up contribution age 55 + in 2026 is \$1,000