

Health Savings Account Fee Schedule

There are fees associated with maintaining the Health Savings Account (HSA) offered through your employer.

The following is a list of standard administrative and related fees that may be charged to your HSA. Under certain circumstances, the Monthly HSA Benefit Administration Fee may be paid, on your behalf, by your employer during your continued employment. In addition, your continued employment with your employer may result in a reduction of the fees charged to your HSA¹.

Your Administrator reserves the right to change any administrative fee or any other related fee(s) by giving you, (or your employer, if applicable), notice at least 30 days prior to the effective date of any changes to the fee(s).

LIST OF FEES – Effective September 1, 2021

<u>Monthly HSA Benefit Administration Fee</u> <i>Please contact your Administrator for more information</i>	Up to \$5.00, as determined by your Administrator
<u>Closure Fee</u> <i>Fee for closing your account</i>	Up to \$25.00 per occurrence
<u>Paper Statement Fee</u> <i>A printable electronic statement is provided free of charge</i> <i>IMPORTANT:</i> <i>To receive paper statements you must go to the Portal and elect to receive paper statements; statements will be sent via U.S mail and the applicable Paper Statement Fee will apply</i>	Up to \$1.50 per statement
<u>Investment Fee</u> <i>Applicable fees will be charged if you choose to participate in the optional Investment Account portion of your HSA; prior to opening an investment account, you will receive HSA Investment disclosure agreements including fee details</i>	Refer to your Investment disclosure agreements

¹ If you discontinue your enrollment in a qualified high-deductible health plan (HDHP) or terminate your employment with your employer, the current fees, **including the Monthly HSA Benefit Administration Fee of up to \$5.00** may be assessed to your HSA as determined by WealthCare Saver or your then current Administrator.